



**SIM TECHNOLOGY GROUP LIMITED**  
**(“Company”)**  
晨訊科技集團有限公司  
**(“本公司”)**

**DIVIDEND POLICY (“Policy”)**  
股息政策 (“本政策”)

**Introduction**  
介紹

The Company (together with its subsidiaries, the “**Group**”) considers stable and sustainable returns to the shareholders of the Company (“**Shareholders**”) to be the goal. This Policy aims at enhancing transparency of the Company and facilitating the Shareholders and investors to make informed investment decisions relating to the Company.

本公司(連同其附屬公司統稱為「**本集團**」)以提供穩定及可持續回報予本公司股東(「**股東**」)為目標。此政策旨在增強本公司的透明度以及促進股東及投資者就本公司作出知情投資決定。

**The Policy**  
此政策

While the Company intends to declare and pay dividends in the future, the payment and the amount of any dividends will depend on a number of factors, including but not limited to:

在本公司日後擬宣派及派付股息時，任何股息的派付及金額將取決於多個因素，包括但不限於：

- (i) the Group’s actual and expected financial performance;  
本集團的實際及預期財務表現；
- (ii) the Group’s expected working capital requirements, capital expenditure requirements and future expansion plans;  
本集團的預期營運資金需求、資本支出需求及未來擴張計劃；
- (iii) retained earnings and distributable reserves of the Company and each of the members of the Group;  
本公司及本集團各成員公司的保留盈利及可分配儲備；
- (iv) the Group’s liquidity position;

本集團的流動資金狀況；

- (v) the general economic conditions and other internal or external factors that may have an impact on the business or financial performance and position of the Group; and  
一般經濟狀況及或會影響本集團的業務或財務表現及狀況的其他內部或外部因素；及
- (vi) any other factors that the board of directors of the Company (“**Board**”) deems relevant.  
公司董事會（「**董事會**」）視作相關的任何其他因素。

Shareholders will be entitled to receive such dividends pro rata according to the amounts paid up or credited as paid up on the shares. The declaration, payment, and amount of dividends will be subject to the Board’s discretion.

股東將有權根據股份的已繳足或入賬列作繳足的金額按比例收取該等股息。股息的宣派、派付及金額將由董事會酌情決定。

Dividends may be paid only out of distributable profits as permitted under the relevant laws. There can be no assurance that the Company will be able to declare or distribute any dividend in the amount set out in any of the plans or at all. The Company’s dividend distribution record in the past may not be used as a reference or basis to determine the level of dividends that may be declared or paid by the Company in the future.

股息僅可從相關法律容許的可分配溢利中支付。概不保證本公司將能夠按任何計劃所載列的金額或根本不會宣派或派付任何股息。本公司過往的股息分配記錄不可用作釐定本公司未來可能宣派或派付的股息水平的參考或基準。

The Policy will be reviewed from time to time by the Board.

股息政策將由董事會不時檢討。